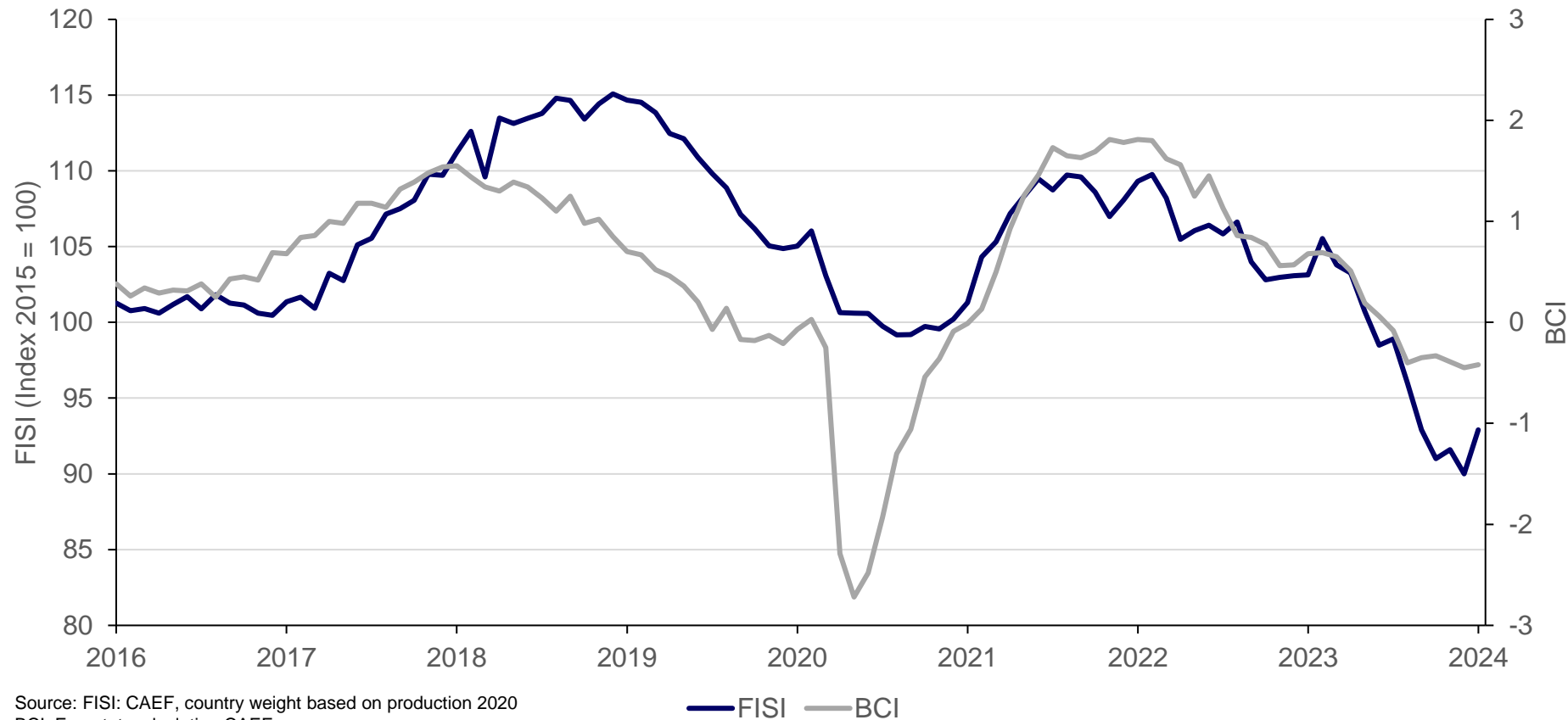


European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

January 2024

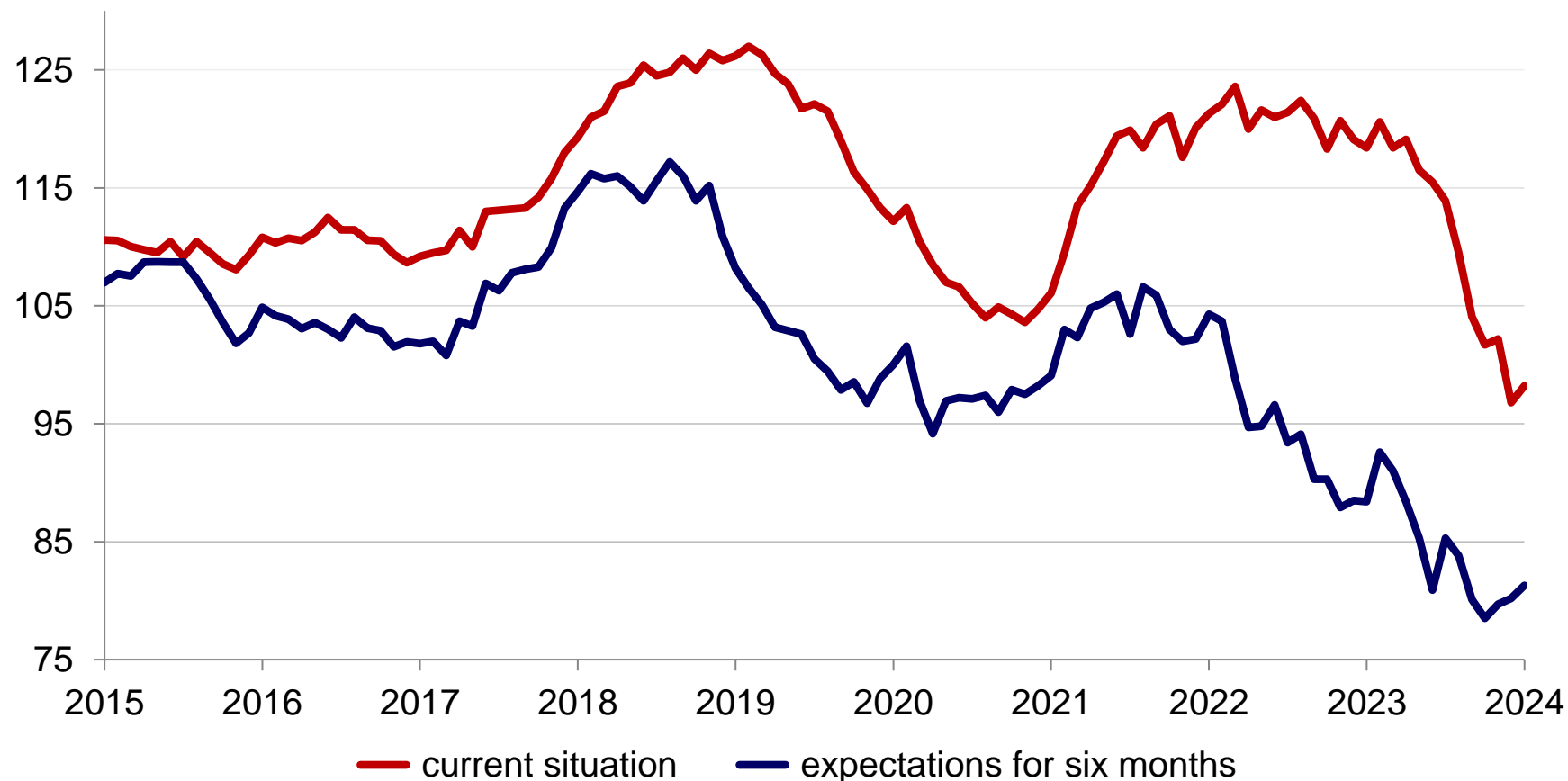


FISI : moyenne. BCI : Business Climate Indicator. Indice de l'évolution du secteur manufacturier en zone euro publié par la Commission européenne à partir d'enquêtes sectorielles (tendances de la production ; carnets de commandes ; carnets de commandes à l'exportation ; stocks ; attentes en matière de production).

Source: FISI: CAEF, country weight based on production 2020
BCI: Eurostat, calculation CAEF

European Foundry Industry Sentiment Indicator FISl

Ferrous Castings - January 2024

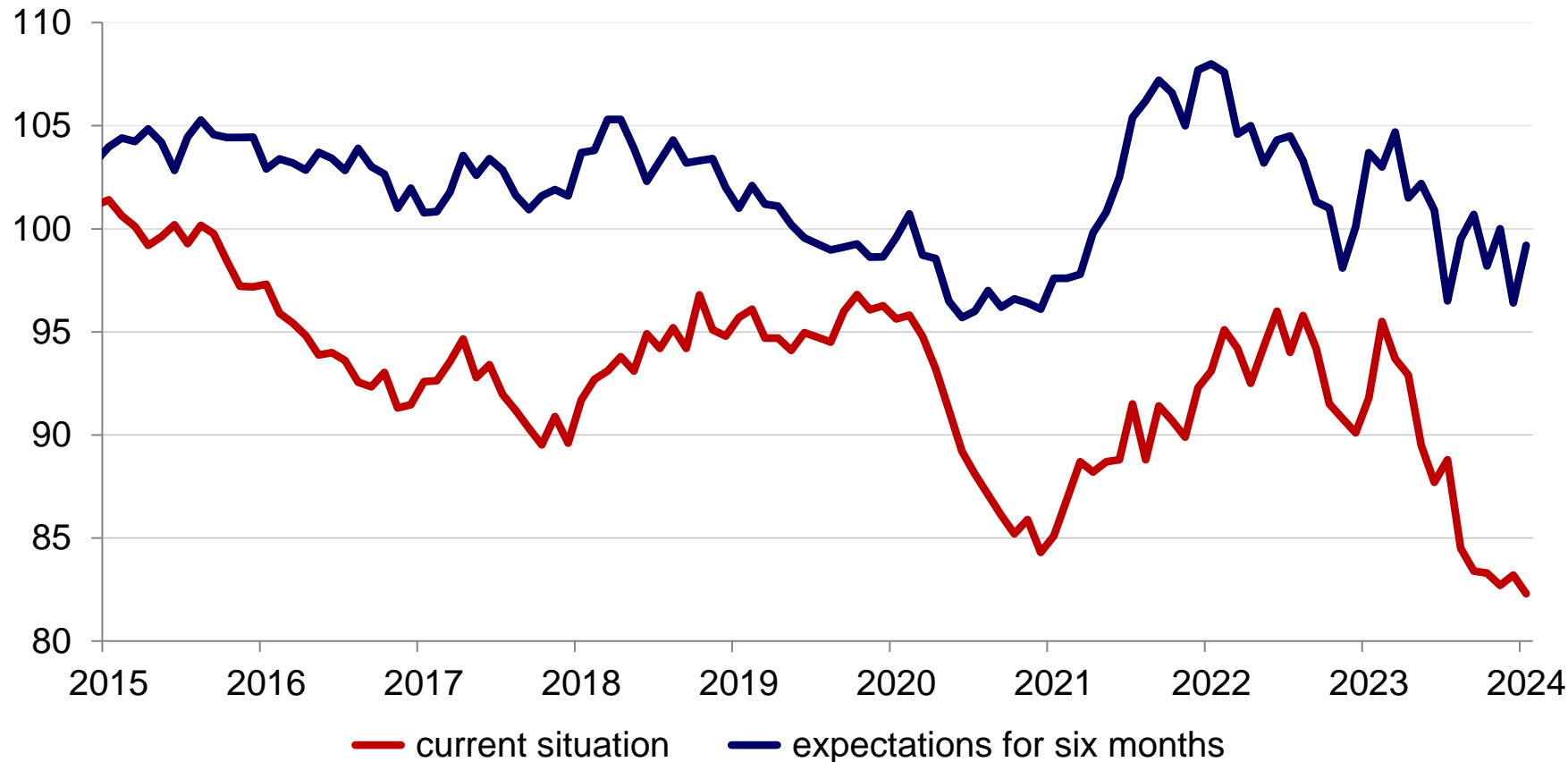


The assessment of the current business situation of the European iron foundries increased in January. The index shows a plus of 1.4 points compared to the previous month putting the figure at 98.2 index points. Expectations for the next 6 months increased by 1.1 points to 81.3 points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Steel Castings – January 2024

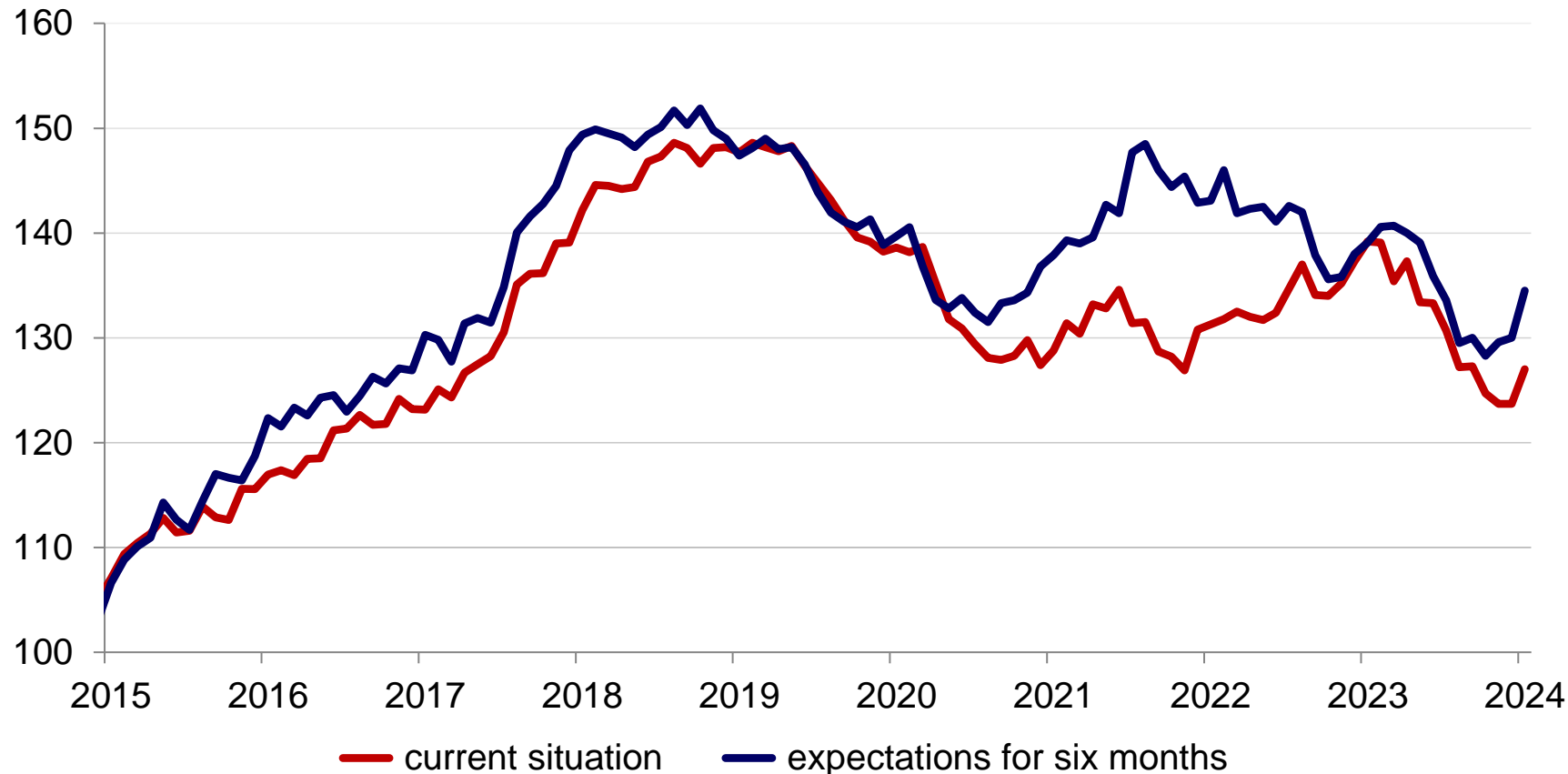


With a decrease of 0.9 points, the assessment of the current business situation of European steel foundries is reaching the new level of 82.3 index points in January. Meanwhile expectations for the next six months increased. The Index shows a plus of 2.8 points compared to last month resulting in a value of 99.2 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings - January 2024



In January, the assessment of the current business situation of European non-ferrous foundries increased by 3.3 points. The index value now stands at 127.0 index points. Expectations for the next 6 months, at the same time increased as well by 4.5 points to an index value of 134.5.

Source CAEF, Index 2010 = 100, country weight based on production 2020