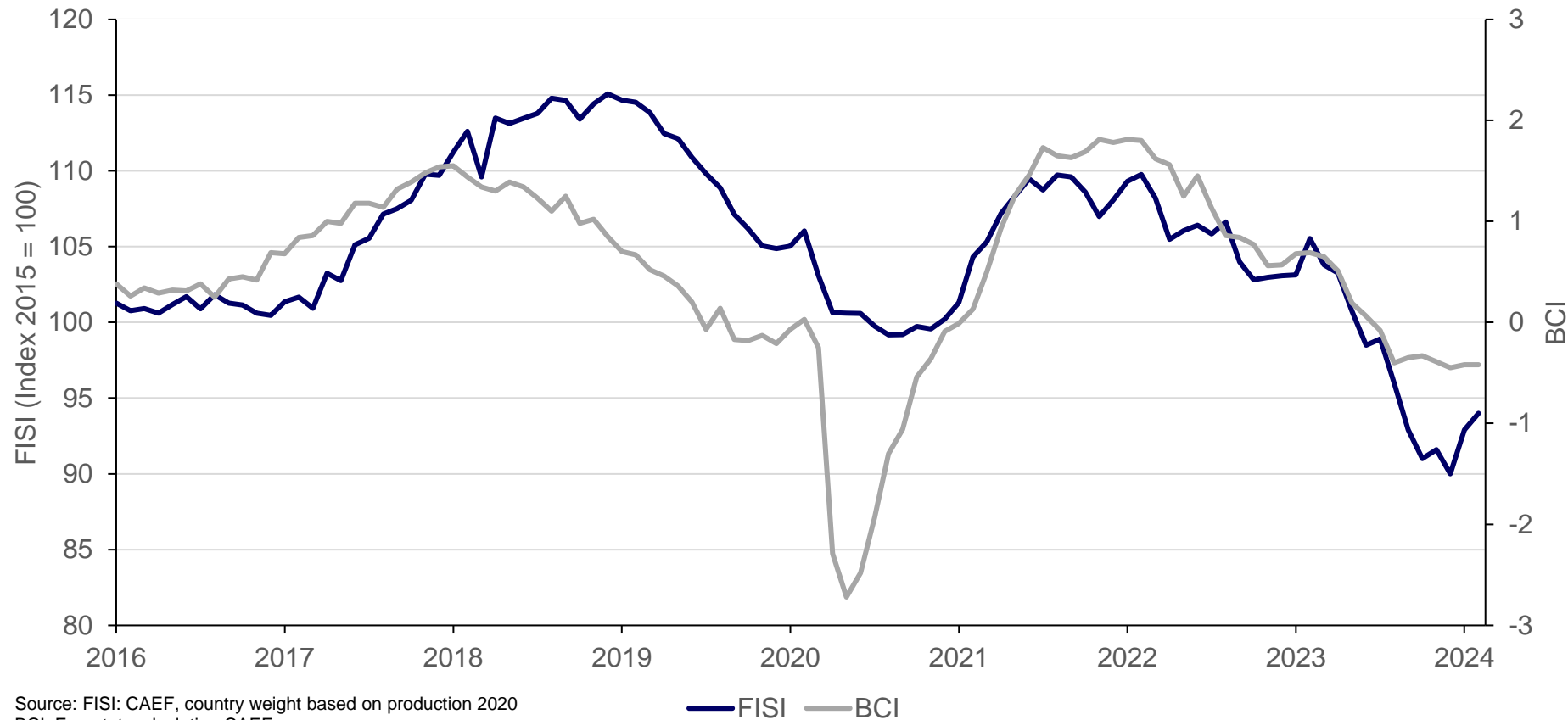


# European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

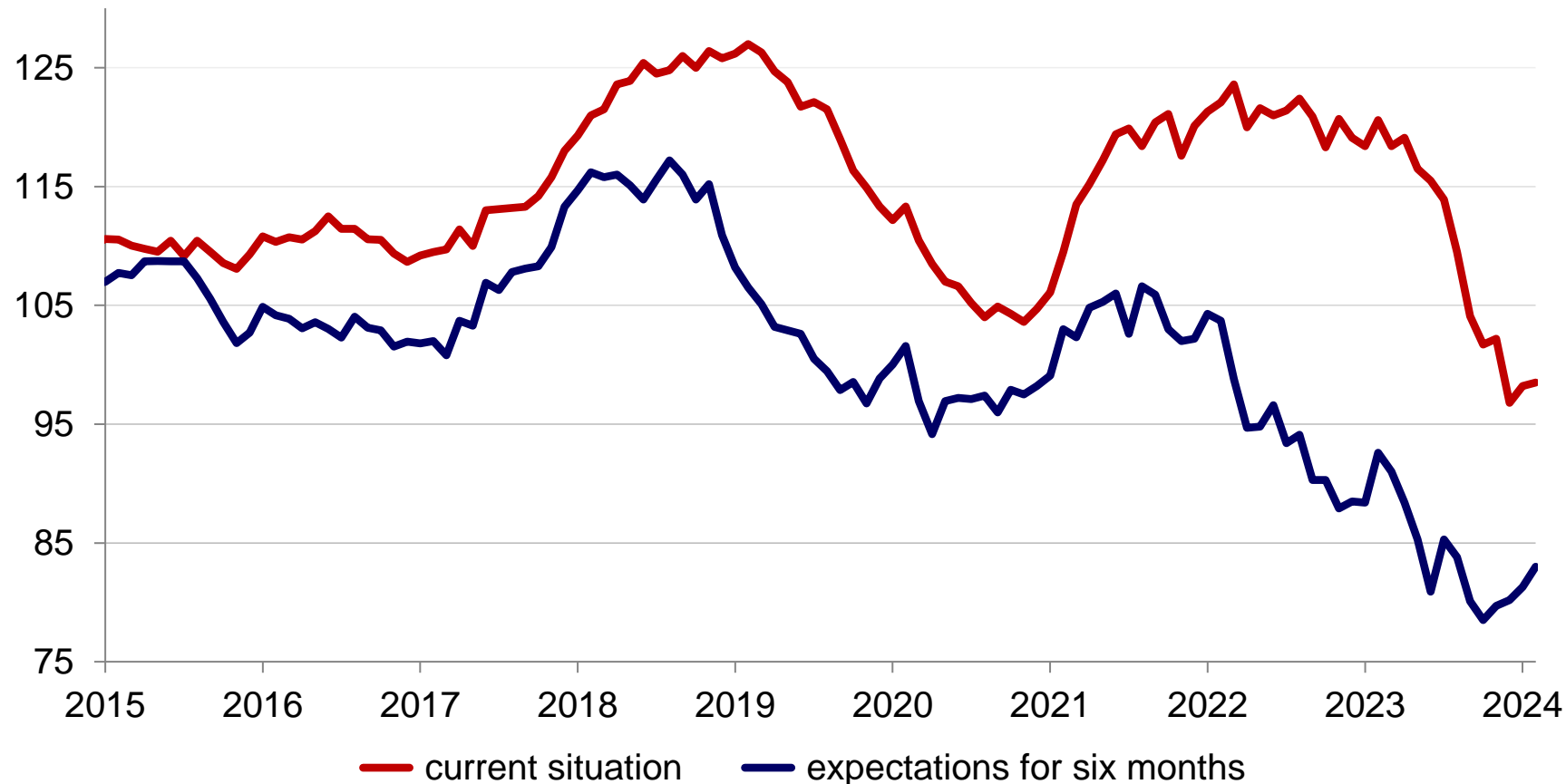
## February 2024



Source: FISI: CAEF, country weight based on production 2020  
BCI: Eurostat, calculation CAEF

# European Foundry Industry Sentiment Indicator FIS<sub>I</sub>

## Ferrous Castings - February 2024

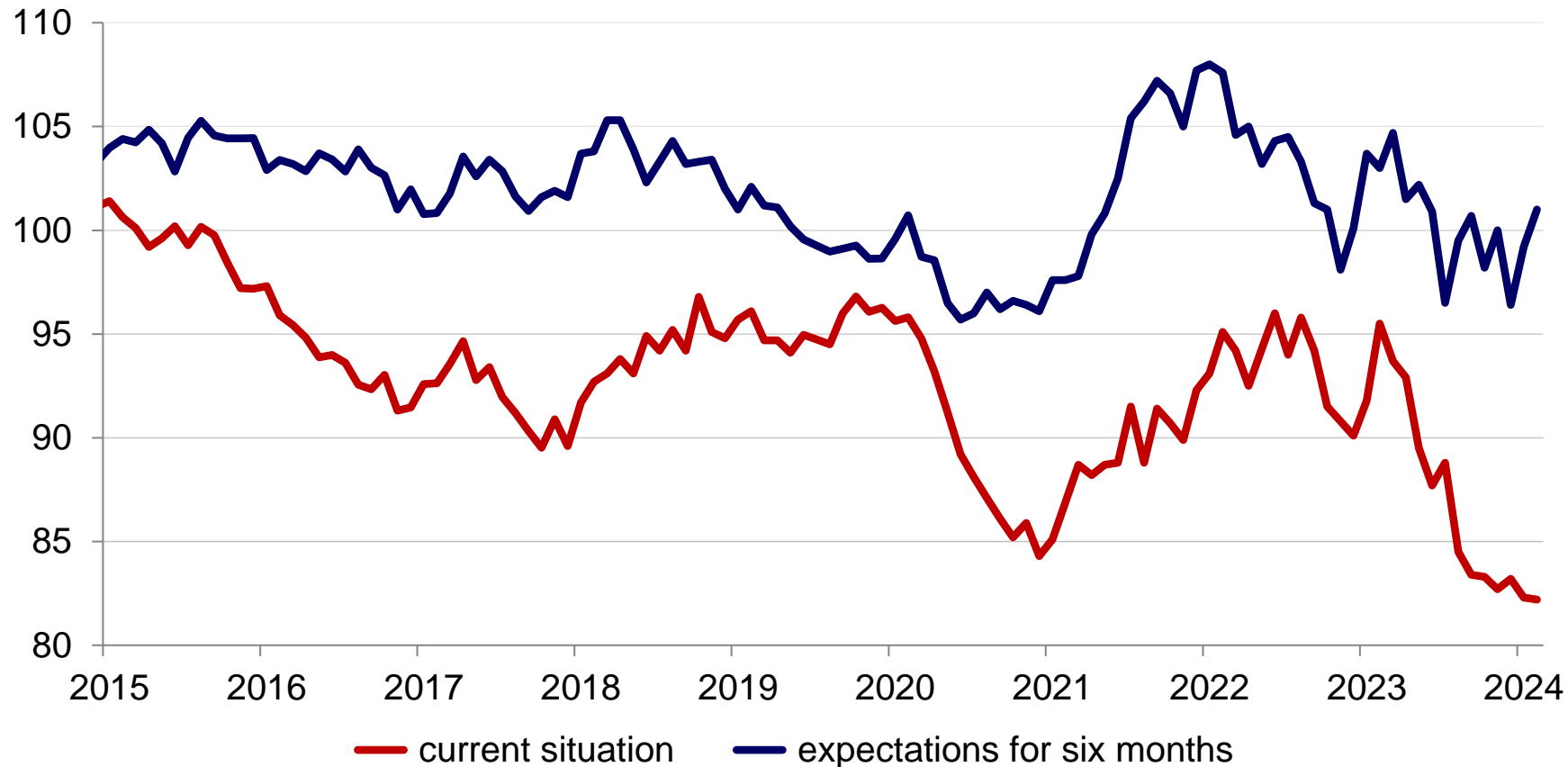


The assessment of the current business situation of the European iron foundries increased in February. The index shows a plus of 0.3 points compared to the previous month putting the figure at 98.5 index points. Expectations for the next 6 months increased by 1.7 points to 83 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Steel Castings – February 2024

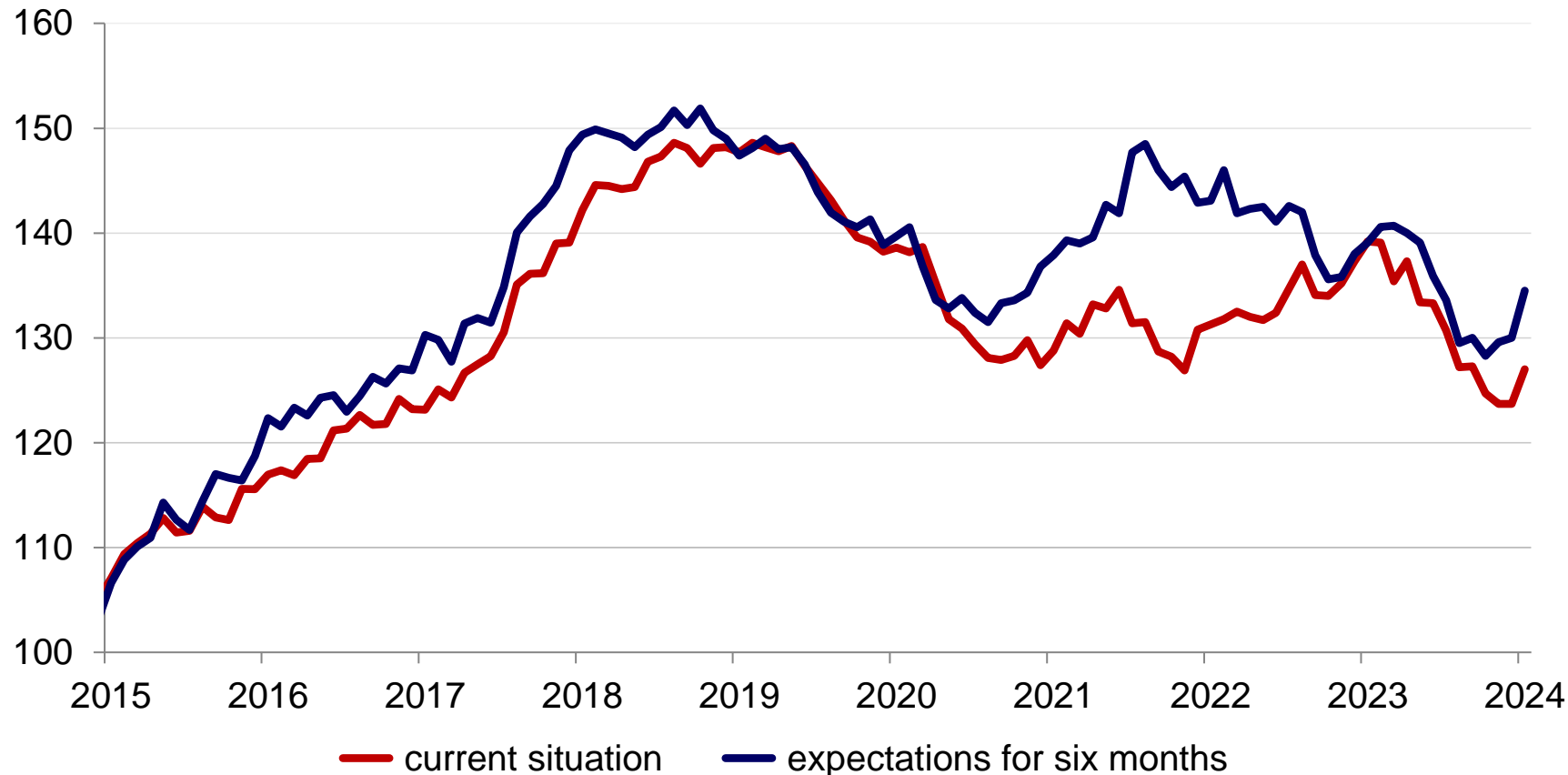


With a decrease of 0.1 points, the assessment of the current business situation of European steel foundries is reaching the new level of 82.2 index points in February. Meanwhile expectations for the next six months increased. The Index shows a plus of 1.8 points compared to last month resulting in a value of 101 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Non-Ferrous Castings - February 2024



In February, the assessment of the current business situation of European non-ferrous foundries increased by 2.9 points. The index value now stands at 129.9 index points. Expectations for the next 6 months, at the same time increased as well by 2.6 points to an index value of 137.1.

Source CAEF, Index 2010 = 100, country weight based on production 2020